

POST OFFER ADVERTISEMENT A B COTSPIN INDIA LIMITED

(Hereinafter referred to as 'ABC or 'TC' or 'Target Company')

CIN: L17111PB1997PLC020118

Registered Office: NH-54, Goniana Road, Near Lake-3, Bathinda, Punjab - 151001, India

Ph. No.: 01635-232670 Email ID: cs@abcotspin.in Website: www.abcotspin.co.in

Open Offer for acquisition of up to 26,75,972 Fully paid-up Equity Shares from the Shareholders of
A B Cotspin India Limited

By

Mr. Abhey Jindal, Mrs. Suvarna Jindal, Mrs. Sanya Jindal and Mrs. Renu Jindal
along with Shree Jindal Soya Private Limited

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Mr. Abhey Jindal, Mrs. Suvarna Jindal, Mrs. Sanya Jindal and Mrs. Renu Jindal** (hereinafter collectively referred to as '**Acquirers**') along with **Shree Jindal Soya Private Limited** (hereinafter referred to as '**PAC**') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement ('**DPS**') with respect to the aforementioned offer was made on September 19, 2024, Thursday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions), Prathakal (Marathi) (Mumbai Edition) and Desh Sewak Daily (Punjabi) (Punjabi Edition).

1.	Name of the Target Company	A B Cotspin India Limited		
2.	Name of the Acquirers	- Mr. Abhey Jindal - Mrs. Suvarna Jindal - Mrs. Sanya Jindal - Mrs. Renu Jindal		
3.	Name of the PAC	Shree Jindal Soya Private Limited		
4.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited		
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited		
6.	Offer Details			
a.	Date of Opening of the Offer	January 08, 2025, Wednesday		
b.	Date of Closure of the Offer	January 21, 2025, Tuesday		
7.	Date of Payment of Consideration*	January 22, 2025, Wednesday		
8.	Details of Acquisition			
Sl. No.	Particulars	Proposed in the Offer Document		Actuals
8.1	Offer Price	INR 236 per equity share		INR 236 per equity share
8.2	Aggregate number of shares tendered	26,75,972 Equity Shares (26.00%)		Nil Equity Shares (0.00%)
8.3	Aggregate number of shares accepted	26,75,972 Equity Shares (26.00%)		Nil Equity Shares (0.00%)
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 63,15,29,392/-		Nil
8.5	Shareholding of Acquirers before Agreements/ Public Announcement (No. & %)	38,79,360 Equity Shares (37.69%)		38,79,360 Equity Shares (37.69%)
8.6	Shares Acquired by way of Agreements / Allotment - Number % of Fully Diluted Equity Share Capital	Nil**		Nil
8.7	Shares Acquired by way of Open Offer - Number % of Fully Diluted Equity Share Capital	26,75,972 Equity Shares (26.00%)		Nil
8.8	Shares acquired after Detailed Public Statement - Number of shares acquired - Price of the shares acquired % of the shares acquired	Nil NA NA		Nil NA NA
8.9	Post offer shareholding of Acquirers - Number % of Fully Diluted Equity Share Capital	65,55,332 Equity Shares 63.69%		38,79,360 Equity Shares 37.69%
8.10	Pre & Post offer shareholding of Public - Number % of Fully Diluted Equity Share Capital	Pre offer	Post offer	Pre offer
		28,19,500	1,43,528	28,19,500
		27.39	1.39	27.39

*Since no public shareholders tendered their shares in the Open Offer, there was no obligation to make any payment of consideration.

**This Open Offer was made by Acquirers and PAC to rectify the past non-compliances and errors with respect to SEBI (SAST) Regulations, the details of the same were duly incorporated in the PA, DPS and LOO.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; NSE website at www.nseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the registered office of the Target Company at NH-54, Goniana Road, Near Lake-3, Bathinda, Punjab - 151001, India

Issued by Manager to the Offer



Corporate Professionals

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

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SEBI Regn. No: INM000011435

For and on behalf of

Sd/- Abhey Jindal (Acquirer 1)	Sd/- Suvarna Jindal (Acquirer 2)	Sd/- Sanya Jindal (Acquirer 3)	Sd/- Renu Jindal (Acquirer 4)	Sd/- Shree Jindal soya Private Limited (PAC)
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Place: New Delhi

Date: January 28, 2025